

Exhibit 1

EBIX, INC.
SALES PROCEEDS FLOW - TRANSACTION DETAIL
CLOSING EFFECTIVE DATE: APRIL 1, 2024

Gross Sales Proceeds	\$	386,500,000
Estimated Working Capital ¹	\$	16,751,612
Estimated Deferred Revenue ⁴	\$	(17,046,726)
Final Purchase Price	\$	386,204,886
Transfer to EbixCash Limited ³	\$	7,600,000
Adjustment Escrow Account ⁴	\$	10,000,000
Payment of KEIP Amounts ⁵	\$	2,083,333
Transfer of Jefferies Success Fee to Carve-Out Account ⁶	\$	4,827,561
Segregated Account for Potential Administrative Expenses ⁷	\$	25,000,000
DIP Paydown ⁸	\$	93,834,576
Remaining Sale Proceeds	\$	242,859,415

¹ Adjustment as contemplated by Section 2.10 of the Stalking Horse APA

² Adjustment as contemplated by Section 2.10 of the Stalking Horse APA

³ As required by the allocation of purchase price contemplated in Section 2.14 of the Stalking Horse APA

⁴ Escrow required by Section 2.8 of the Stalking Horse APA

⁵ KEIP award approved by *Order Pursuant to 11 U.S.C. §§ 363 and 503 of the Bankruptcy Code (I) Authorizing the Debtors to Implement Key Employee Incentive Program and Key Employee Retention Plan and (II) Granting Related Relief* [Docket No. 263]

⁶ Success fee transferred to the Carve-Out Account (as defined in the Final DIP Order) with the consent of the Debtors' DIP Lenders

⁷ As contemplated in the *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Use NA L&A Sale Proceeds to Pay Prepetition Secured Claims; (II) Modifying the Automatic Stay in Connection Therewith; and (III) Granting Related Relief* [Docket No. 484] and consented to by the Debtors' DIP Lenders

⁸ Payment of drawn funds under DIP Facility, including rolled-up prepetition debt, along with exit fee paid as required by Section 2.11(c) of the Senior Secured Superpriority Debtor-in-Possession Credit Agreement, approved in the *Final Order (I) Authorizing (A) Postpetition Financing and (B) the Use of Cash Collateral; (II) Granting Liens and Providing Superpriority Administrative Expense Claims; (III) Granting Adequate Protection to Prepetition Lenders; (IV) Modifying the Automatic Stay; and (V) Granting Related Relief* [Docket No. 255] (the "Final DIP Order")